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Attorneys for USACM Liquidating Trust

E-Filed on 5/4/09

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,
USA Capital Realty Advisors, LLC,¹
USA Capital Diversified Trust Deed Fund,
LLC,
USA Capital First Trust Deed Fund, LLC,²
USA Securities, LLC,³
Debtors.

Affects:

- ☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR¹
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR²
Case No. BK-S-06-10729-LBR³

CHAPTER 11

Jointly Administered Under
Case No. BK-S-06-10725 LBR

**NOTICE OF ENTRY OF ORDER
SUSTAINING FIRST OMNIBUS
OBJECTION OF USACM TRUST TO
PROOFS OF CLAIM BASED UPON
INVESTMENT IN DEL VALLE
HOMES, LLC ISLETON LOAN
EXCEPT FOR AMOUNTS
DESIGNATED AS "UNREMITTED
PRINCIPAL"**

PLEASE TAKE NOTICE that a Order Sustaining First Omnibus Objection of
USACM Trust to Proofs of Claim Based Upon Investment in Del Valle Homes, LLC
Isleton Loan Except for Amounts Designated as "Unremitted Principal" [DE 7071] (the

¹ This bankruptcy case was closed on September 23, 2008.

² This bankruptcy case was closed on October 12, 2007.

³ This bankruptcy case was closed on December 21, 2007.

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1 “Order”) was entered on the 27th day of April, 2009, a true and correct copy of which is
2 attached hereto as Exhibit 1.

3
4 RESPECTFULLY SUBMITTED May 4, 2009.

5 LEWIS AND ROCA LLP

6
7 By /s/ John Hinderaker (#018024)
8 Rob Charles
9 John Hinderaker
10 *Attorneys for USACM Liquidating Trust*
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11 Copy of the foregoing and pertinent
12 portion of Exhibit A to the Order mailed
13 on May 4, 2009 to all parties listed on
14 Exhibit A to the Order.

15 /s/ Carrie Lawrence
16 Lewis and Roca LLP